Swan Trust Series 2007-1E

March 1st 2014 - May 30th 2014

Quarterly Information Report

Portfolio: **Swan Trust Series 2007-1E**

Quarterly Information Report: **March 1st 2014 - May 30th 2014**

Amounts denominated in currency of note class

Quarterly Payment date: **12 June 2014**

Bond report	Class A1 - USD	Class A2 - AUD	Class A3 - EUR	Class A4 - GBP	Class B - AUD
ISIN Code	XS0302448187	AU3FN0002705	xs0302448690	XS0302449078	AU3FN0002713
Interest rate *	3-M USD LIBOR	3-M BBSW	3-M Euribor	3-M GBP LIBOR	3-M BBSW
% Spread per annum *	0.07	0.14	0.08	0.08	0.19
Original Balance	800,000,000.00	1,000,000,000.00	675,000,000.00	125,000,000.00	98,000,000.00
Balance before Payment	109,121,790.22	136,402,237.58	92,071,510.79	17,050,279.82	33,809,875.44
Principal Redemption	6,863,082.73	8,578,853.41	5,790,726.05	1,072,356.68	2,099,090.06
Balance after Payment	102,258,707.49	127,823,384.16	86,280,784.74	15,977,923.14	31,710,785.38
Bond Factor before Payment	0.13640224	0.13640224	0.13640224	0.13640224	0.34499873
Bond Factor after Payment	0.12782338	0.12782338	0.12782338	0.12782339	0.32357944
Interest Payment	84,873.11	960,944.42	91,058.72	25,812.70	242,449.23

* If on the First Optional Redemption Date, the relevant classes of Notes have not been redeemed in full,
the applicable margins on the relevant Classes of Notes will reset.

Portfolio Information Reporting Period - AUD							
Month	Beginning of Mortgage Period	Repayments and prepayments	Repurchases	Redraws	Defaulted loans	Substitutions	End of Mortgage Period
Mar-14	494,455,235.98	-10,877,611.20	-1,757,491.23	2,973,869.96	0	0	484,794,003.51
Apr-14	484,794,003.51	-12,421,560.83	-1,444,857.81	3,503,574.39	0	0	474,431,159.26
May-14	474,431,159.26	-13,060,442.25	-1,282,763.38	3,296,460.64	0	0	463,384,414.27

Portfolio Information Cumulative (since Closing Date) - AUD							
Portfolio	Initial balance	Repayments and prepayments	Repurchases	Redraws	Defaulted loans	Substitutions	End of Mortgage Period
Mortgage loans	3,475,098,288.00	-2,837,262,938.70	-862,166,176.52	688,003,491.60	-285,250.11	0	463,387,414.27

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Quarterly Calculation Period:	1/03/2014	to	30/05/2014
Quarterly Determination Date:	5/06/2014		
Quarterly Payment Date:	12/06/2014	92	days

Loan Portfolio Amounts	Mar-14	Apr-14	May-14
Outstanding principal	494,455,236	484,794,004	474,431,159
Scheduled Principal	1,757,479	1,711,255	1,663,513
Prepayments	9,120,132	10,710,306	11,396,930
Redraws	2,973,870	3,503,574	3,296,461
Defaulted Loans	-	-	-
Loans repurchased by the seller	1,757,491	1,444,858	1,282,763
Total	**484,794,004**	**474,431,159**	**463,384,414**

Gross cumulative realised losses (Net of Post-foreclosure proceeds)	54,440.94
Mortgage Insurance payments	54,440.94
Net cumulative realised losses	-

Quarterly Cash Flows

Investor Revenues		
i) Finance Charge collections	6,594,023	
ii) Interest Rate Swap receivable amount	-	
iii) Any other non-Principal income	-	
iv) Principal draws	-	
v) Liquidity Facility drawings	-	
Total Investor Revenues	6,594,023	
Total Investor Revenues Priority of Payments:		
a) Taxes **		-
b) Trustee Fees **		18,306
c) Servicing Fee **		369,825
d) Management Fee **		36,983
e) Custodian Fee **		13,560
f) Other Senior Expenses **		41,236
g)i) Interest Rate Swap payable amount **		2,061,357
ii) Liquidity Facility fees and interest **		10,082
h) Repayment of Liquidity Facility drawings **		-
i)i) Class A1 Interest Amount (payable to Currency Swap Provider) **		936,035
ii) Class A2 Interest Amount **		960,944
iii) Class A3 Interest Amount (payable to Currency Swap Provider) **		1,067,126
iv) Class A4 Interest Amount (payable to Currency Swap Provider) **		289,503
v) Redraw Facility Interest		7,562
j) Class B Interest Amount **		242,449
k) Reimbursing Principal draws		-
l) Class A Defaulted Amount		-
m) Class B Defaulted Amount		-
n) Unreimbursed Class A Charge-Offs		-
o) Unreimbursed Class B Charge-Offs		-
p) Subordinated Termination Payments		-
q) Loss Covered by Excess Spread		-
q) Income Unitholder		539,055
Total of Interest Amount Payments		**6,594,023**

** Shortfall in these items can be met with Liquidity Facility drawings

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Principal Collections		
i) Scheduled Principal repayments	5,132,247	
ii) Unscheduled Principal repayments	21,453,463	
iii) Repurchases of (Principal)	4,485,112	
iv) Reimbursement of Principal draws from Investor Revenues	-	
v) Any other Principal income	-	
Total Principal Collections	**31,070,822**	
Total Principal Collections Priority of Payments:		
a) Redraws funded by the seller		-
b) Redraw Adjusted Principal repayment		-
c)i) Class A1 Principal (payable to Currency Swap Provider)		8,308,877
ii) Class A2 Principal		8,578,853
iii) Class A3 Principal (payable to Currency Swap Provider)		9,511,718
iii) Class A4 Principal (payable to Currency Swap Provider)		2,572,283
d) Class B Principal		2,099,090
Total Principal Priority of Payments		31,070,822

Additional Information

Liquidity Facility (364 days)	
Available amount	8,000,000
Liquidity Facility drawn amount	0
Interest due on drawn amount	0
Interest payment on drawn amount	0
Repayment of drawn amount	0
Balance of the Liquidity Facility at end reporting period	0

Redraw Facility (364 days)	
Available amount	6,000,000
Redraw Facility drawn amount	0
Interest due on drawn amount	0
Interest payment on drawn amount	0
Repayment of drawn amount	0
Balance of the Redraw Facility at end reporting period	0

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Amortization of the Notes

	Class A1 - USD
Outstanding Balance beginning of the period	109,121,790
Outstanding Balance end of the period	102,258,707
Interest rate	3-M USD LIBOR+0.07
Rating (Moodys/S&P)	Aaa(sf)/AAA(sf)

Charge-off Analysis	Class A1
Previous Balance	0
Charge-Off Additions	0
Charge-Off Removals	0
Final Balance	0

	Class A2 - AUD
Outstanding Balance beginning of the period	136,402,238
Outstanding Balance end of the period	127,823,384
Interest rate	3-M BBSW+0.14
Rating (Moodys/S&P)	Aaa(sf)/AAA(sf)

Charge-off Analysis	Class A2
Previous Balance	0
Charge-Off Additions	0
Charge-Off Removals	0
Final Balance	0

	Class A3 - EUR
Outstanding Balance beginning of the period	92,071,511
Outstanding Balance end of the period	86,280,785
Interest rate	3-M Euribor+0.08
Rating (Moodys./S&P)	Aaa(sf)/AAA(sf)

Charge-off Analysis	Class A3
Previous Balance	0
Charge-Off Additions	0
Charge-Off Removals	0
Final Balance	0

	Class A4 - GBP
Outstanding Balance beginning of the period	17,050,280
Outstanding Balance end of the period	15,977,923
Interest rate	3-M GBP LIBOR+0.08
Rating (Moodys/S&P)	Aaa(sf)/AAA(sf)

Charge-off Analysis	Class A4
Previous Balance	0
Charge-Off Additions	0
Charge-Off Removals	0
Final Balance	0

	Class B - AUD
Outstanding Balance beginning of the period	33,809,875
Outstanding Balance end of the period	31,710,785
Interest rate	3-M BBSW+0.19
Rating (Moodys/S&P)	Ba1(sf)/AA-(sf)

Charge-off Analysis	Class B
Previous Balance	0
Charge-Off Additions	0
Charge-Off Removals	0
Final Balance	0

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Trigger Events & Mortgage loans criteria (summary)

Key Characteristics of the Mortgage Pool (summary)	Offering Circular	30 May 2014
Number of Loans	20,342	3,464
Min Coupon (Interest Rate)	4.40%	2.27%
Max Coupon (Interest Rate)	8.77%	7.79%
Weighted Average Coupon (Interest Rate)	7.34%	5.54%
Weighted Average Seasoning (Months)	14.58	100.54
Weighted Average Maturity (Months)	343.09	258.27
Original Balance (AUD)	3,985,608,572	3,494,732,631
Outstanding Principal Balance (AUD)	3,985,608,572	463,384,414
Average Loan Size (AUD)	195,930	133,771
Maximum Loan Value (AUD)	1,450,000	1,128,705
Current Average Loan-to-Value	61.80%	38.70%
Current Weighted Average Loan-to-Value	67.36%	52.27%
Current Maximum Loan-to-Value	95.00%	125.00%

Counterparty Ratings/Trigger Events	
Perfection of Title Events	
Unremedied breach of represention or warranty by Seller	None
Event of default by Seller under Interest Rate Swaps	None
Servicer Default	None
Insolvency Event occurs in relation to Seller	None
Seller's long term credit rating downgraded below BBB by S&P or Baa2 by Moody's	
CBA's current rating	AA-/Aa2
Collection Account (Commonwealth Bank of Australia)	
Short-Term Rating (S&P/Moody's)	A-1+/P-1
Rating Requirement (S&P/Moody's)	A-1/P-1
Mortgage Insurance Provider (QBE Lender's Mortgage Insurance)	
Long-Term Rating (S&P/Moody's)	AA-/A2
Liquidity Facility Provider (Commonwealth Bank of Australia)	
Short-Term Rating (S&P/Moody's)	A-1+/P-1
Rating Requirement (S&P/Moody's)	A-1/P-1
Commonwealth Bank of Australia Ltd as A1 Currency Swap Provider	
Short-Term Rating (S&P/Moody's)	A-1+/P-1
Long-Term Rating (Moody's)	Aa2
Short-Term Rating Requirement (S&P/Moody's)	A-1/P-1
Long-Term Rating Requirement (Moody's)	A2
ANZ Banking Group Ltd as A3 & A4 Currency Swap Provider	
Short-Term Rating (S&P/Moody's)	A-1+/P-1
Long-Term Rating (Moody's)	Aa2
Short-Term Rating Requirement (S&P/Moody's)	A-1+/P-1
Long-Term Rating Requirement (Moody's)	A2

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Arrears Breakdown

Days in Arrears	Number of Loans in Arrears	Percentage of Number of Loans Outstanding (1) (%)	Principal Balance of Delinquent Loans	Percentage of Principal Outstand. of the Loans (1) (%)	Total Arrears amount(1)
31-60	16	0.46%	3,639,334.67-	0.79%	55,943.43
61-90	6	0.17%	872,343.87-	0.19%	19,086.03
91-120	5	0.14%	880,971.39-	0.19%	30,490.31
121-150	2	0.06%	253,037.93-	0.05%	8,706.21
151-180	1	0.03%	210,377.79-	0.05%	8,998.63
>181	15	0.43%	3,073,836.38-	0.66%	334,351.19
TOTAL	45	1.30%	8,929,902.03-	1.93%	457,575.80

Default Statistics During Quarterly Period

Defaulted Loans	Properties Foreclosed	Loss on Sale of Property	Claims Submitted to Insurer	Claims Paid by Insurer	Claims Denied by Insurer	Loss Covered by Excess Spread	Loss Charged off to Notes
5	3	54,440.94	54,440.94	54,440.94	-	-	-

Default Statistics Since Closing

Defaulted Loans	Properties Foreclosed	Loss on Sale of Property	Claims Submitted to Insurer	Claims Paid by Insurer	Claims Denied by Insurer	Loss Covered by Excess Spread	Loss Charged off to Noteds
63	58	1,787,088.04	1,704,714.77	1,404,882.60	299,832.17	285,250.11	-

CPR Statistics

Annualised Prepayments (CPR)	Mar-14	Apr-14	May-14
	18.59%	19.87%	19.39%

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Interest Rate Distribution Report

	Number	Number %	Current Balances	Current Balance %	Average Loan Size	Wgt Ave LVR %
Total Variable	3,363	97.08	-441,082,793.53	95.19	-131,157.54	52.24
Fixed (Term Remaining)						
<= 1 Year	32	0.92	-6,622,035.65	1.43	-206,938.61	48.47
> 1 Year <= 2 Years	40	1.15	-9,011,679.65	1.94	-225,291.99	55.51
> 2 Years <= 3 Years	19	0.55	-4,517,594.61	0.97	-237,768.14	51.95
> 3 Years <= 4 Years	7	0.20	-1,407,426.29	0.30	-201,060.90	53.10
> 4 Years <= 5 Years	3	0.09	-742,884.54	0.16	-247,628.18	65.34
> 5 Years	0	0.00	0.00	0.00	0.00	0.00
Total Fixed	101	2.92	-22,301,620.74	4.81	-220,808.13	52.87
Grand Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Loan to Value Ratio Distribution

LVR Tier	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
<=20%	1,097	31.67	-48,081,414.38	10.38	-43,829.91	13.54
> 20% <= 25%	208	6.00	-23,129,573.53	4.99	-111,199.87	23.07
> 25% <= 30%	188	5.43	-26,156,410.12	5.64	-139,129.84	27.94
> 30% <= 35%	173	4.99	-25,425,228.94	5.49	-146,966.64	33.08
> 35% <= 40%	193	5.57	-28,503,840.08	6.15	-147,688.29	38.13
> 40% <= 45%	184	5.31	-28,341,057.78	6.12	-154,027.49	43.18
> 45% <= 50%	172	4.97	-29,167,972.45	6.29	-169,581.24	48.07
> 50% <= 55%	151	4.36	-27,475,519.75	5.93	-181,957.08	52.86
> 55% <= 60%	153	4.42	-28,766,741.52	6.21	-188,017.92	58.08
> 60% <= 65%	180	5.20	-33,328,700.75	7.19	-185,159.45	63.06
> 65% <= 70%	202	5.83	-41,924,640.81	9.05	-207,547.73	68.33
> 70% <= 75%	199	5.74	-41,615,215.45	8.98	-209,121.69	72.74
> 75% <= 80%	183	5.28	-40,482,844.75	8.74	-221,217.73	78.24
> 80% <= 85%	149	4.30	-33,010,021.89	7.12	-221,543.77	83.04
> 85% <= 90%	23	0.66	-5,306,015.63	1.15	-230,696.33	87.42
> 90% <= 95%	5	0.14	-1,532,124	0.33	-306,424.89	92.90
> 95% <= 100%	0	0.00	0.00	0.00	0.00	0.00
	4	0.12	-1,137,091.98	0.25	-284,273.00	107.37
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Mortgage Insurer Distribution

Mortgage Insurer	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
PMI	14	0.40	-2,660,378.05	0.57	-190,027.00	64.07
PMI POOL	2,698	77.89	-334,079,958.11	72.10	-123,825.04	46.33
WLENDER	752	21.71	-126,644,078.11	27.33	-168,409.68	67.69
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Loan Maturity Distribution

Loan Maturity (year)	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
2014	4	0.12	328.05	0.00	82.01	0.00
2015	3	0.09	-121,106.74	0.03	-40,368.91	21.33
2016	6	0.17	-129,719.66	0.03	-21,619.94	7.85
2017	2	0.06	-17,005.63	0.00	-8,502.82	12.04
2018	5	0.14	-89,459.73	0.02	-17,891.95	6.75
2019	6	0.17	-109,688.71	0.02	-18,281.45	14.52
2020	2	0.06	-41,199.82	0.01	-20,599.91	16.14
2021	9	0.26	-348,084.49	0.08	-38,676.05	24.23
2022	33	0.95	-1,153,593.76	0.25	-34,957.39	22.16
2023	50	1.44	-2,022,789.52	0.44	-40,455.79	29.53
2024	88	2.54	-3,900,360.97	0.84	-44,322.28	32.24
2025	22	0.64	-1,324,240.54	0.29	-60,192.75	24.50
2026	38	1.10	-2,849,079.45	0.61	-74,975.78	31.89
2027	10	0.29	-953,347.17	0.21	-95,334.72	27.37
2028	9	0.26	-603,879.01	0.13	-67,097.67	48.88
2029	3	0.09	-317,946.46	0.07	-105,982.15	18.78
2030	15	0.43	-1,358,295.09	0.29	-90,553.01	35.02
2031	49	1.41	-5,650,654.96	1.22	-115,319.49	37.30
2032	62	1.79	-8,326,693.56	1.80	-134,301.51	40.65
2033	82	2.37	-12,413,653.52	2.68	-151,386.02	46.34
2034	208	6.00	-32,091,633.47	6.93	-154,286.70	54.48
2035	430	12.41	-60,748,167.02	13.11	-141,274.81	52.12
2036	1,902	54.91	-263,101,641.18	56.78	-138,328.94	54.64
2037	376	10.85	-57,708,059.73	12.45	-153,478.88	53.26
2038	15	0.43	-1,853,663.32	0.40	-123,577.55	31.73
2039	7	0.20	-691,791.04	0.15	-98,827.29	22.84
2040	6	0.17	-1,236,865.51	0.27	-206,144.25	36.42
2041	7	0.20	-1,630,354.29	0.35	-232,907.76	40.05
2042	6	0.17	-1,096,716.30	0.24	-182,786.05	30.31
2043	8	0.23	-1,331,972.74	0.29	-166,496.59	40.57
2044	1	0.03	-163,078.93	0.04	-163,078.93	23.00
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Loan Purpose Distribution

Loan Purpose	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
Construction	134	3.87	-18,030,506.46	3.89	-134,556.02	43.28
Other	180	5.20	-16,051,426.03	3.46	-89,174.59	44.33
Purchase	1,892	54.62	-269,610,775.22	58.18	-142,500.41	55.03
Refinance	1,003	28.95	-137,960,114.36	29.77	-137,547.47	49.71
Renovation	20	0.58	-1,260,196.21	0.27	-63,009.81	35.33
Vacantland	235	6.78	-20,471,395.99	4.42	-87,112.32	48.50
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Loan Seasoning Distribution

Loan Seasoning	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
> 3 Months <= 6 Months	0	0.00	0.00	0.00	0.00	0.00
> 6 Months <= 9 Months	0	0.00	0.00	0.00	0.00	0.00
> 9 Months <= 12 Months	0	0.00	0.00	0.00	0.00	0.00
> 12 Months <= 18 Months	0	0.00	0.00	0.00	0.00	0.00
> 18 Months <= 24 Months	0	0.00	0.00	0.00	0.00	0.00
> 24 Months <= 36 Months	0	0.00	0.00	0.00	0.00	0.00
> 36 Months <= 48 Months	0	0.00	0.00	0.00	0.00	0.00
> 48 Months <= 60 Months	0	0.00	0.00	0.00	0.00	0.00
> 60 Months	3,464	100.00	-463,384,414.27	100.00	-133,771.48	52.27
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Loan Size Distribution

Loan Size	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
<= 50,000	891	25.72	-15,422,073.62	3.33	-17,308.72	19.09
>50,000 <= 100,000	618	17.84	-46,505,798.42	10.04	-75,252.10	32.93
>100,000 <= 150,000	602	17.38	-75,626,104.88	16.32	-125,624.76	44.68
>150,000 <= 200,000	556	16.05	-97,290,079.27	21.00	-174,982.16	54.20
>200,000 <= 250,000	363	10.48	-80,955,219.74	17.47	-223,017.13	59.15
>250,000 <= 300,000	204	5.89	-55,545,252.28	11.99	-272,280.65	61.59
>300,000 <= 350,000	95	2.74	-30,689,503.50	6.62	-323,047.41	60.40
>350,000 <= 400,000	63	1.82	-23,535,317.32	5.08	-373,576.47	62.46
>400,000 <= 450,000	25	0.72	-10,565,759.46	2.28	-422,630.38	60.59
>450,000 <= 500,000	16	0.46	-7,492,549.33	1.62	-468,284.33	60.96
>500,000 <= 550,000	13	0.38	-6,797,147.48	1.47	-522,857.50	59.08
>550,000	18	0.52	-12,959,608.97	2.80	-719,978.28	54.97
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Portfolio: Swan Trust Series 2007-1E

Quarterly Information Report:March 1st 2014 - May 30th 2014

Occupancy Type Distribution

Occupancy Type	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
Investment	646	18.65	-93,805,426.42	20.24	-145,209.64	49.24
Owner Occupied	2,818	81.35	-369,578,987.85	79.76	-131,149.39	53.04
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Property Type Distribution

Property Type	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
Detached	2,716	78.41	-368,257,833.49	79.47	-135,588.30	51.04
Duplex	10	0.29	-594,824.91	0.13	-59,482.49	30.81
Semi Detached	55	1.59	-8,548,345.78	1.84	-155,424.47	49.54
Unit	467	13.48	-64,820,305.47	13.99	-138,801.51	59.02
Vacantland	216	6.24	-21,163,104.62	4.57	-97,977.34	54.85
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Geographical Distribution - by State

State	Number	Number %	Current Balance	Current Balance %	Ave Loan Size	Wgt Ave LVR %
WA	1,496	43.19	-185,766,661.65	40.09	-124,175.58	45.96
NSW	672	19.40	-117,046,599.66	25.26	-174,176.49	56.56
Queensland	355	10.25	-49,462,429.07	10.67	-139,330.79	58.40
South Australia	137	3.95	-14,204,311.23	3.07	-103,681.10	55.35
Victoria	710	20.50	-84,841,452.52	18.31	-119,495.00	55.24
ACT	43	1.24	-6,321,707.25	1.36	-147,016.45	57.49
Northern Territory	10	0.29	-1,622,102.82	0.35	-162,210.28	48.82
Tasmania	41	1.18	-4,119,150.07	0.89	-100,467.07	63.00
NONE	0	0.00	0.00	0.00	0.00	0.00
Total	**3,464**	**100.00**	**-463,384,414.27**	**100.00**	**-133,771.48**	**52.27**

Portfolio: Swan Trust Series 2007-1E

Transaction parties

Issuer
J.P. Morgan Trust Australia Limited
Level 4
35 Clarence Street
Sydney NSW 2000

Security Trustee
BNY Trust (Australia) Registry Limited
Level 4
35 Clarence Street
Sydney NSW 2000

Seller and Servicer
Bank of Western Australia Ltd
Level 34
108 St Georges Terrace
Perth WA 6000

Trust Manager
Securitisation Advisory Services Pty Limited
Ground Floor Tower 1
201 Sussex Street
Sydney NSW 2000

Offshore Note Trustee, Principal Paying Agent and Agent Bank
The Bank of New York, London Branch
48th Floor
One Canada Square
London E14 5AL

Authorised Adviser

Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 1HZ

Arranger
HBOS Treasury Services plc
33 Old Broad Street
London EC2N 2DB

Joint Lead Manager
Deutsched Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 1HZ

Joint Lead Manager
Credit Suisse Securities (Europe) Limited
1 Cabot Square
London EC14 4QJ

Co-Manager for the Offshore Notes
Commonwealth Bank of Australia

Level 7
48 Martin Place
Sydney NSW 2000

Co-Manager for the Offshore Notes

Societe Generale, London Branch
Winchester House
1 Great Winchester Street
London EC3N 4SG

Co-Manager for the Domestic Notes

Credit Suisse , Sydney Branch
Level 31 Gateway
1 Macquarie Place
Sydney NSW 2000

Co-Manager for the Domestic Notes

Deutsche Bank AG, Sydney Branch
Level 16 Deutsche Bank Place
Corner of Hunter & Phillip Streets
Sydney NSW 2000

Legal Advisers to the Seller and Trust Manager as to Australian Law
Clayton Utz
No. 1 O'Connell Street
Sydney NSW 2000

Legal Advisers to Joint Lead Managers as to English Law

Clifford Chance
10 Upper Bank Street
London E14 5JJ

Legal Advisers to Trustee of the Series Trust, the Security Trustee and Offshore Note Trustee as to Australian Law
Mallesons Stephen Jaques
1 Farrer Place
Sydney NSW 2000